

RNS Number :  
Affinity Water Programme Finance Ld  
20 November 2017

## Affinity Water Programme Finance Limited

### Issue of Bonds

£60,000,000 0.23 per cent. CPI Linked Guaranteed Bonds due 2042  
£60,000,000 2.699 per cent. Fixed Rate Guaranteed Bonds due 2033  
(together the "**Bonds**")

Affinity Water Programme Finance Limited (the "**Issuer**") announces today, further to an announcement on 6 November 2017 regarding the publication of the prospectus, that it has issued an aggregate of £120 million of Bonds pursuant to its £2.5 billion Multicurrency Programme for the issue of guaranteed bonds (the "**Programme**").

The payment of all amounts owing in respect of the Bonds will be unconditionally and irrevocably guaranteed by Affinity Water Holdings Limited ("**AWHL**"), Affinity Water Limited (the "**Company**") and Affinity Water Finance (2004) plc (the "**Existing Issuer**").

The proceeds of the issue of the Bonds will be lent by the Issuer to the Company and will be used for general corporate purposes.

For further information, please visit [www.affinitywater.co.uk/investor-relations.aspx](http://www.affinitywater.co.uk/investor-relations.aspx) or contact:

[investor.relations@affinitywater.co.uk](mailto:investor.relations@affinitywater.co.uk)

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